



ALICE LLOYD COLLEGE STOCK TRANSFER INSTRUCTIONS

Gifts of stock are certainly welcome at Alice Lloyd College. Our investments are managed by Mr. Robert W. Finley, Sr. of Oppenheimer & Company, Inc. in Chicago, Illinois.

In order to facilitate proper crediting of the donor's gift, it will be helpful to **notify the Office of Institutional Advancement of the donor's name and address, stock symbol, date of transfer, and number of shares being transferred.** Contact either Allison Southard, allisonsouthard@alc.edu, or Margo Sparkman, margosparkman@alc.edu, or call (606) 368-6039.

If the stock transfer is intended to fund a **Charitable Gift Annuity**, please be sure to use the **Charitable Gift Annuity Fund account number.**

**OPPENHEIMER & COMPANY, INC.
Robert W. Finley, Sr.
500 W. Madison Street, Suite 4000
Chicago, IL 60661
800-621-2103 or 312-360-5573
robert.finley@opco.com**

**ALICE LLOYD COLLEGE Transfer Numbers:
DTC# 0571**

GENERAL FUND: G40-1395392

CHARITABLE GIFT ANNUITY FUND: G40-1383208